

## List of secured financial creditors belonging to any class of creditors

(Amount in INR)

S.No.	Name of creditor	Details of Claim received				Details of Claim Admitted				Whether related party?	Amount of Contingent Claim	Amount of any mutual dues	Amount of Claim not Admitted	Amount of Claim under verification	Remarks, if any
		Identifica tion No.	Date of Receipt	Amount Claimed	Amount of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee							
1	ACRE - 41 - TRUST (DBS1)	-	21-May-19	4,05,86,14,370.14	4,03,66,98,952.75	-	4,03,66,98,952.75	-	No	-	-	2,19,15,417.39	-	-	-
2	ACRE - 67 - TRUST (CREDIT AGRICOLE)3	-	21-May-19	2,62,54,14,812.75	2,62,54,14,812.75	-	2,62,54,14,812.75	-	No	-	-	-	-	-	-
3	BANK OF BARODA3	-	20-May-19	17,24,27,52,342.01	17,24,27,52,342.01	-	17,24,27,52,342.01	-	No	-	-	-	-	-	-
4	BANK OF BARODA ( ERSTWHILE DENA BANK)3	-	17-May-19	3,20,73,08,170.79	3,20,73,08,170.79	-	3,20,73,08,170.79	-	No	-	-	-	-	-	-
5	BANK OF BARODA (ERSTWHILE VIJAYA BANK)3	-	20-May-19	1,02,53,59,277.00	1,02,53,59,277.00	-	1,02,53,59,277.00	-	No	-	-	-	-	-	-
6	BANK OF INDIA3	-	21-May-19	10,64,81,80,357.36	9,90,48,04,513.74	-	-	9,90,48,04,513.74	No	-	-	-	74,33,75,843.61	-	-
7	CANARA BANK3	-	12-Jun-19	9,43,47,00,018.88	9,06,63,05,697.41	-	-	9,06,63,05,697.41	No	-	-	-	36,83,94,321.47	-	-
8	CANARA BANK (ERSTWHILE SYNDICATE BANK)3	-	20-May-19	6,11,03,31,428.47	6,11,03,31,428.47	-	-	6,11,03,31,428.47	No	-	-	-	-	-	-
9	CENTRAL BANK OF INDIA3	-	23-Jan-20	4,72,20,95,157.14	4,71,17,00,115.30	-	1,02,40,00,000.00	3,68,77,00,115.30	No	-	-	-	1,03,95,041.84	-	-
10	CHINA DEVELOPMENT BANK3	-	20-May-19	38,85,91,33,974.56	38,85,91,33,974.56	-	-	-	No	-	-	-	-	-	-
11	DB (HK) - BURLINGTON LOAN MANAGEMENT DAC3	-	-	2,06,21,86,910.26	2,05,34,95,581.20	-	-	2,05,34,95,581.20	No	-	-	-	86,91,329.05	-	-
12	DEUTSCHE BANK (LONDON)3	-	21-May-19	6,58,60,10,459.36	6,57,90,57,396.12	-	-	6,57,90,57,396.12	No	-	-	-	69,53,063.24	-	-
13	DOHA BANK Q.P.S.C.	-	21-May-19	4,08,81,40,562.92	4,08,81,40,562.92	-	-	4,08,81,40,562.92	No	-	-	-	-	-	-
14	EMIRATES NBD	-	21-May-19	3,24,33,10,330.11	3,22,42,14,247.34	-	-	3,22,42,14,247.34	No	-	-	-	1,90,96,082.77	-	-
15	EXPORT IMPORT BANK OF CHINA3	-	21-May-19	33,56,43,52,709.95	33,56,43,52,709.95	-	-	33,56,43,52,709.95	No	-	-	-	-	-	-
16	IDBI BANK LIMITED3	-	31-May-19	13,61,88,19,135.54	13,61,88,19,135.54	-	-	-	No	-	-	-	-	-	-
17	IFCI LIMITED3	-	29-Jul-19	3,04,64,27,095.00	3,04,64,27,095.00	-	-	-	No	-	-	-	-	-	-
18	INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED3	-	07-Jun-19	3,28,59,14,933.00	3,28,59,14,933.00	-	-	3,28,59,14,933.00	No	-	-	-	-	-	-
19	INDIAN OVERSEAS BANK3	-	20-May-19	1,84,69,91,256.68	1,84,69,91,256.68	-	-	-	No	-	-	-	-	-	-
20	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RCOM ECB)3	-	21-May-19	15,54,41,69,192.90	15,54,41,69,192.90	-	-	1,84,69,91,256.68	No	-	-	-	-	-	-
21	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RITL ECB)	-	20-May-19	2,78,47,68,718.76	2,77,99,35,582.79	-	-	2,77,99,35,582.79	No	-	-	-	48,33,135.97	-	-
22	LIFE INSURANCE CORPORATION OF INDIA3	-	10-Dec-19	47,58,15,76,698.00	47,58,15,76,698.00	-	-	-	No	-	-	-	-	-	-
23	MADISON PACIFIC TRUST LIMITED3	-	22-May-19	23,51,88,08,794.80	23,51,88,08,794.80	-	-	23,51,88,08,794.80	No	-	-	-	-	-	-
24	MAHIMNA MERCANTILE CREDITS LIMITED	-	22-May-19	5,14,33,51,720.00	5,14,33,51,720.00	-	-	-	No	-	-	-	-	-	-
25	PUNJAB NATIONAL BANK3	-	22-May-19	13,29,46,76,624.30	13,00,11,99,667.12	-	-	13,00,11,99,667.12	No	-	-	-	29,32,76,957.18	-	-
26	PUNJAB NATIONAL BANK (ERSTWHILE ORIENTAL BANK OF COMMERCE)3	-	20-May-19	5,34,73,20,349.42	5,17,51,23,990.42	-	-	2,40,83,40,679.99	No	-	-	-	17,21,96,359.00	-	-
27	SHUBH HOLDINGS PTE LTD.3	-	-	30,44,67,69,560.45	30,43,63,39,965.58	-	-	30,43,63,39,965.58	No	-	-	-	1,04,29,594.86	-	-
28	SC LOWY (RITL ECB)	-	-	31,98,15,44,063.63	31,98,15,44,063.63	-	-	31,98,15,44,063.63	No	-	-	-	-	-	-
29	STANDARD CHARTERED BANK - (RITL INR FACILITY)	-	21-May-19	2,42,12,76,687.43	2,42,12,76,687.43	-	-	-	No	-	-	-	-	-	-
30	STATE BANK OF INDIA3	-	18-May-19	36,28,67,89,943.38	36,28,67,89,943.38	-	-	29,00,74,26,119.21	No	-	-	-	-	-	-
31	UCO BANK3	-	21-May-19	9,52,80,81,087.00	9,52,80,81,087.00	-	-	9,52,80,81,087.00	No	-	-	-	-	-	-
32	UNION BANK OF INDIA3	-	20-May-19	10,09,34,38,977.38	10,09,34,38,977.38	-	-	10,09,34,38,977.38	No	-	-	-	-	-	-
33	UNION BANK OF INDIA (ERSTWHILE CORPORATION BANK)3	-	31-May-19	3,07,79,88,028.12	3,07,79,88,028.12	-	-	3,07,79,88,028.12	No	-	-	-	-	-	-
34	VTB CAPITAL PLC	-	20-May-19	5,11,90,60,144.78	5,11,01,75,703.65	-	-	5,11,01,75,703.65	No	-	-	-	88,84,441.13	-	-
	<b>Total</b>			<b>4,11,44,54,63,892.26</b>	<b>4,09,77,70,22,304.75</b>			<b>3,13,06,83,52,635.45</b>					<b>1,66,84,41,587.51</b>		

1) Figures converted into INR from USD as per Regulation 15 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Process) Regulations, 2016 ("CIRP Regulations").

2) Amount verified basis bank statements, backed by certificate under The Banker's Book Evidence Act, 1891 (as applicable), consortium documents and Corporate Debtor's books of accounts (as available) and other documents as per requirements of the CIRP Regulations.

3) Claim / Part of claim submitted by the financial creditors has been verified by the Resolution Professional ("RP") on the basis of:-

\*Legal opinion obtained from the legal advisor of RP with respect to admissibility of claims filed by financial creditors of Reliance Communications Limited and Reliance Telecom Limited which have been provided security in form of charge over assets of the Corporate Debtor.

\*\*Corporate Guarantee provided by the Corporate Debtor to such financial creditors for securing fund-based / non-fund based facilities provided to Reliance Communications Limited and Reliance Telecom Limited which are also undergoing a Corporate Insolvency Resolution Process.